

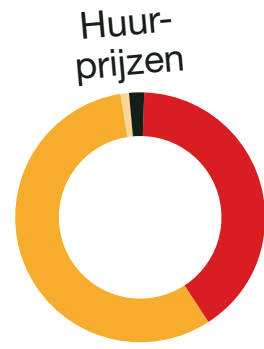
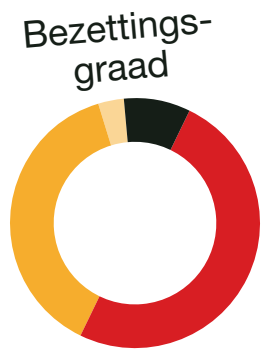
Q1 NRW Trendupdate



Sentiment onder de NRW leden



Q1



Verwachting



- sterk toegenomen
- toegenomen
- gelijk gebleven
- afgenomen
- sterk afgenomen

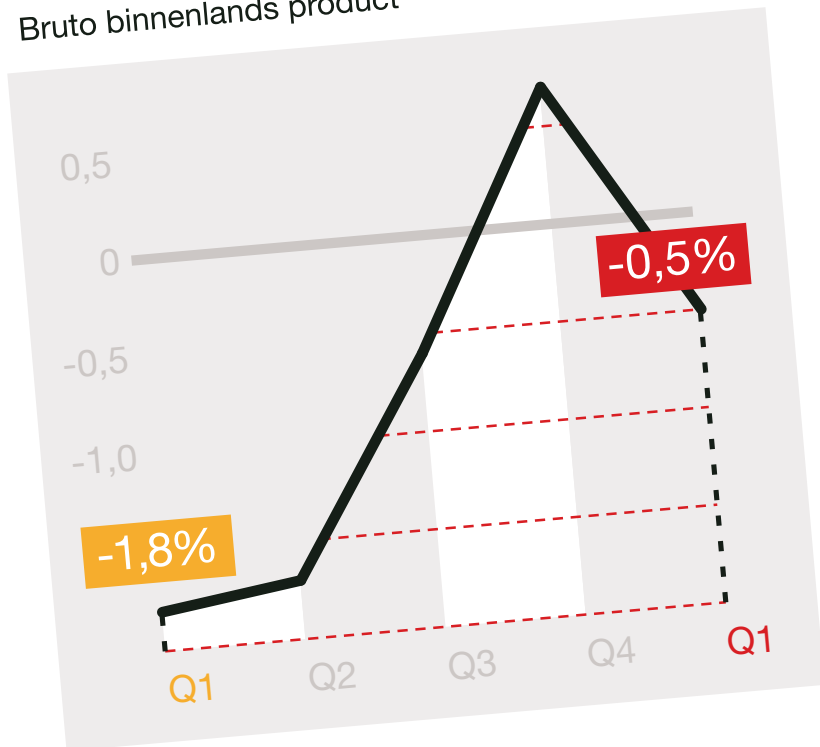
bron: NRW leden enquête

- Q1 2013
- Q1 2014

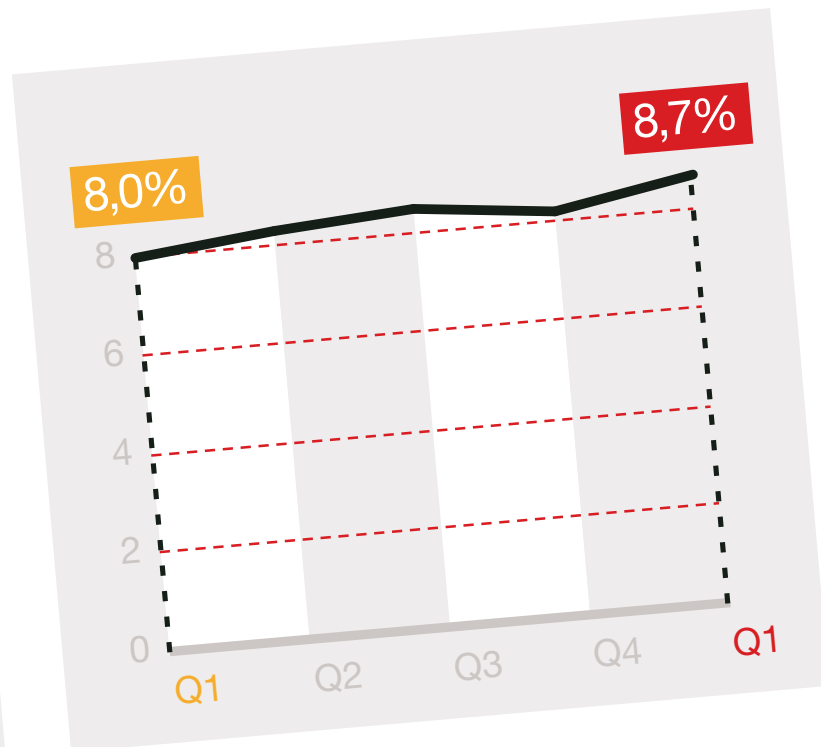
ECONOMIE

Economische groei

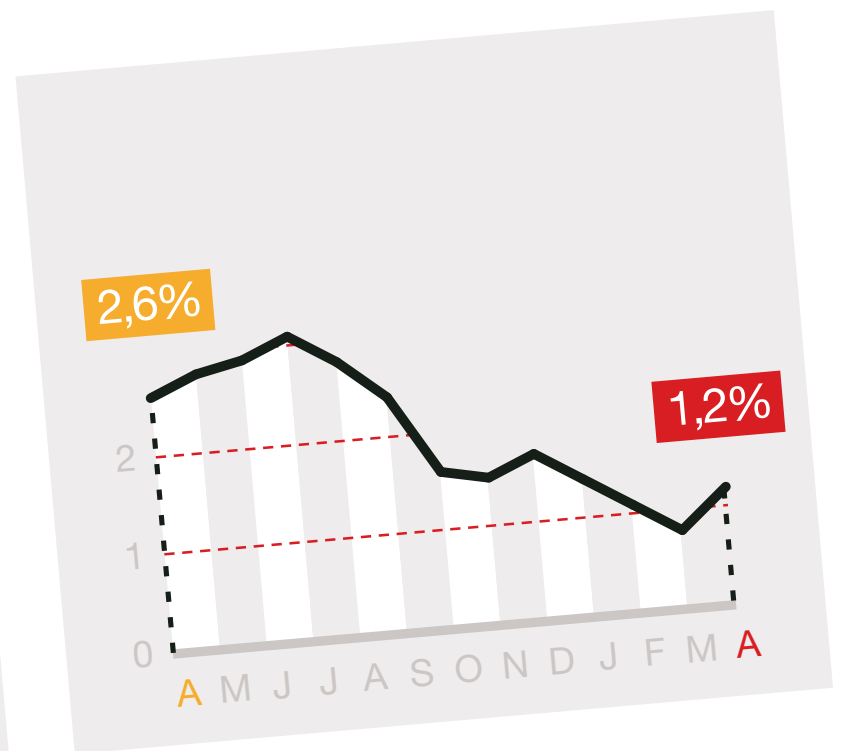
Bruto binnenlands product



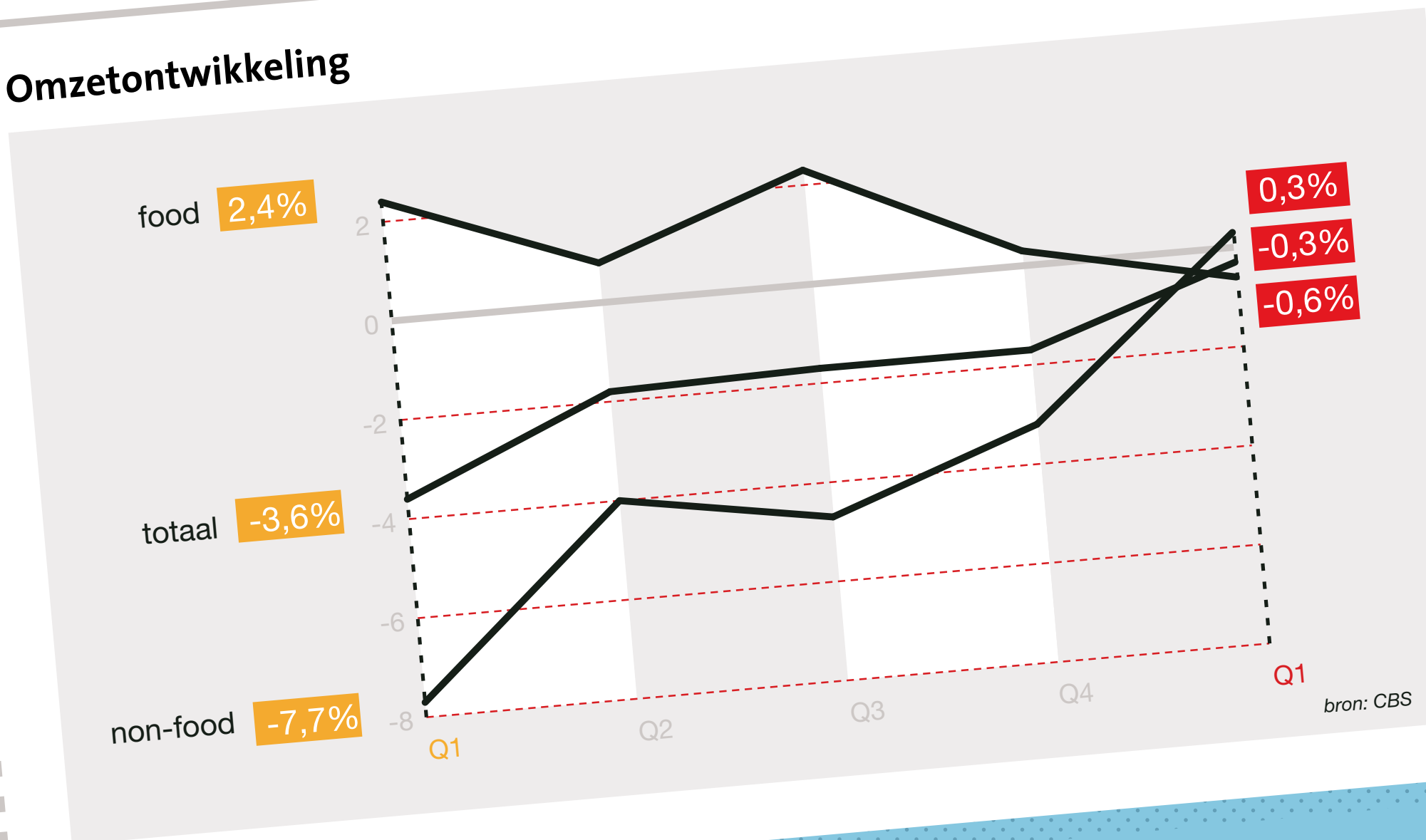
Werkloosheid



Inflatie



Omzetontwikkeling



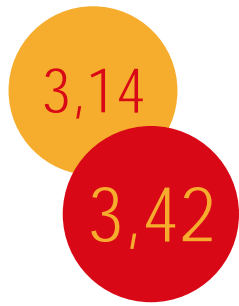
bron: CBS



■ Q1 2013
■ Q1 2014

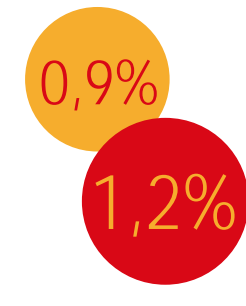
GEBRUIKERS- EN BELEGGINGSMARKT

Aanbod
m² in miljoenen



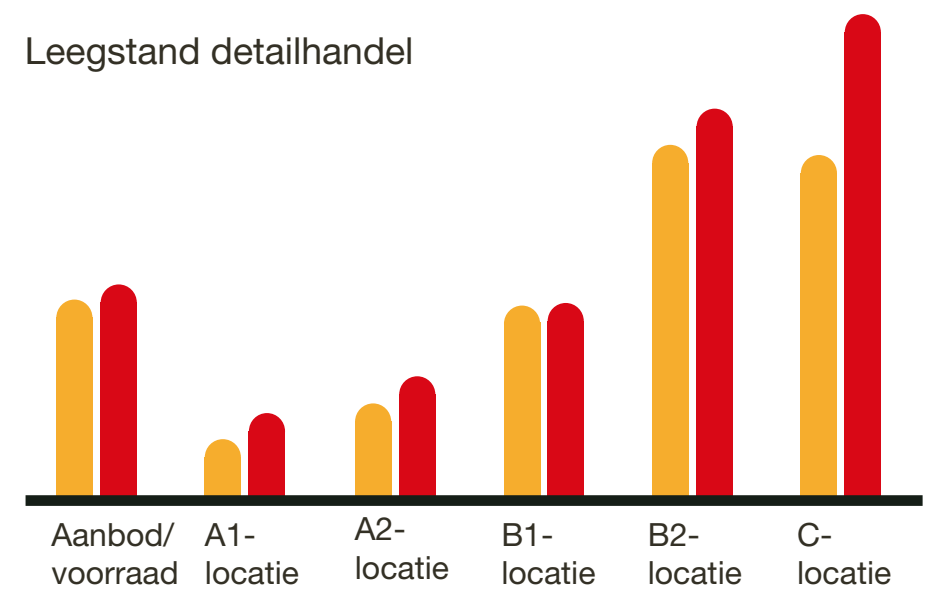
Verwachting
↑

Mutatie aanbod
t.o.v. vorig jaar

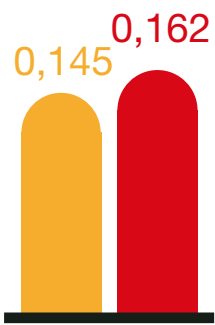


Verwachting
↑

Leegstand detailhandel

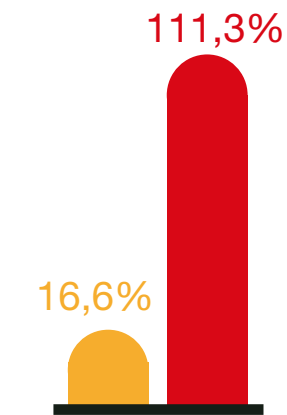


Opname
m² in miljoenen



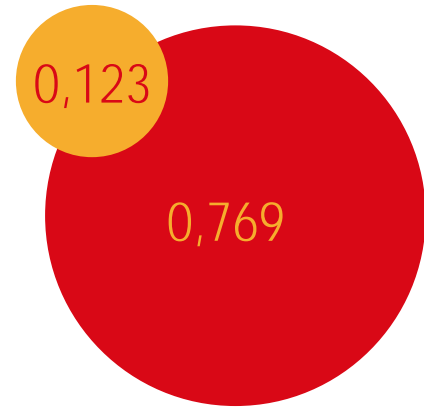
Verwachting
=

Mutatie opname
t.o.v. vorig jaar



Verwachting
=

Beleggingsactiviteit retail
volume in miljarden

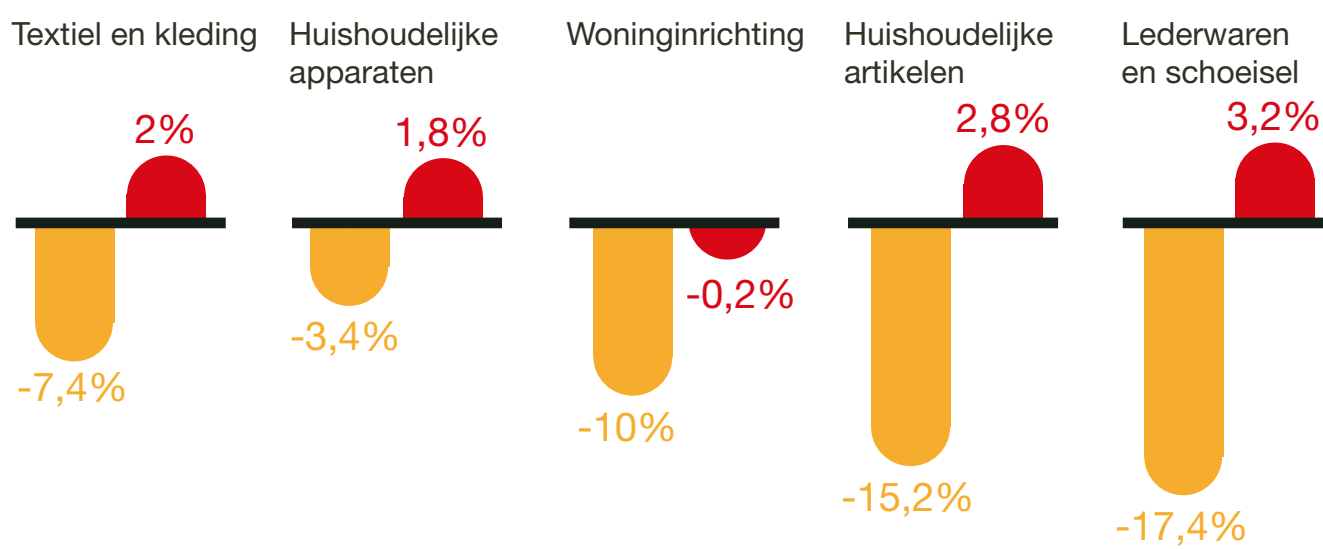


Verwachting
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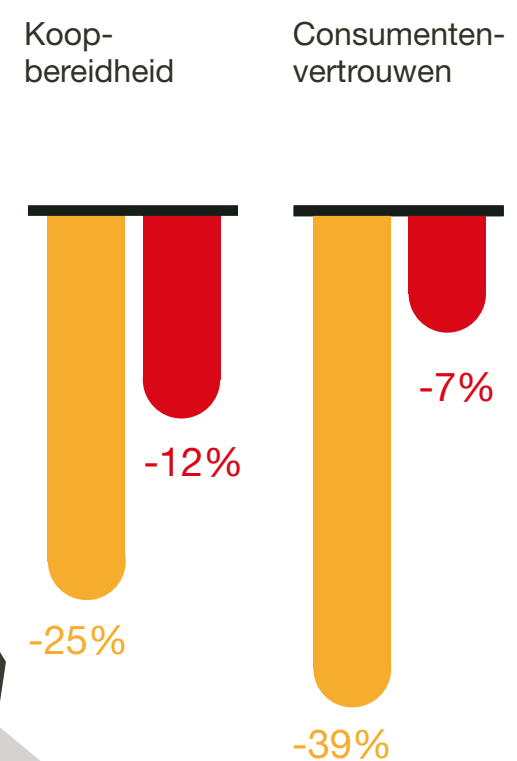
■ Q1 2013
■ Q1 2014

CONSUMENT

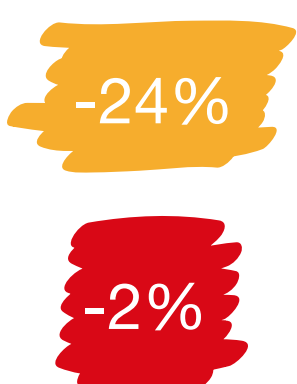
Bestedingen



Consument



Financiële situatie



Gunstige tijd grote aankopen

