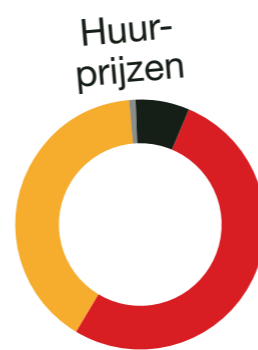
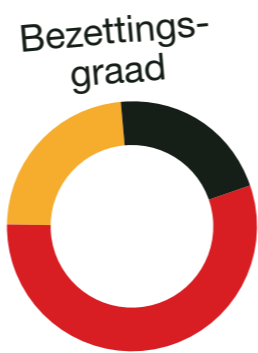


Q3 NRW Trendupdate **NRW**

Sentiment onder de NRW leden



Q3



- sterk toegenomen
- toegenomen
- gelijk gebleven
- afgenomen
- sterk afgenomen

Verwachting

=

=



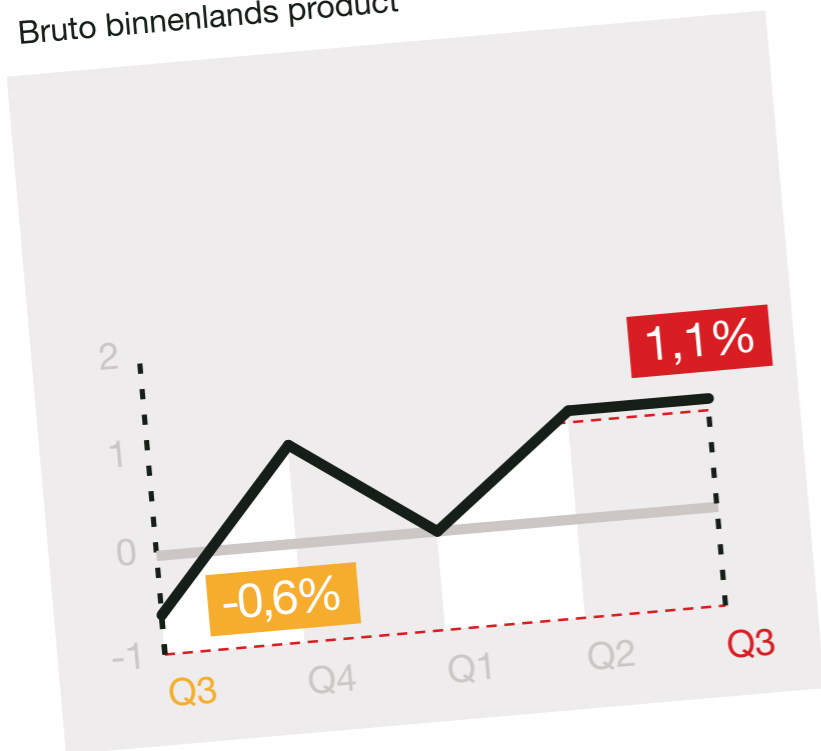
bron: NRW leden enquête

- Q3 2013
- Q3 2014

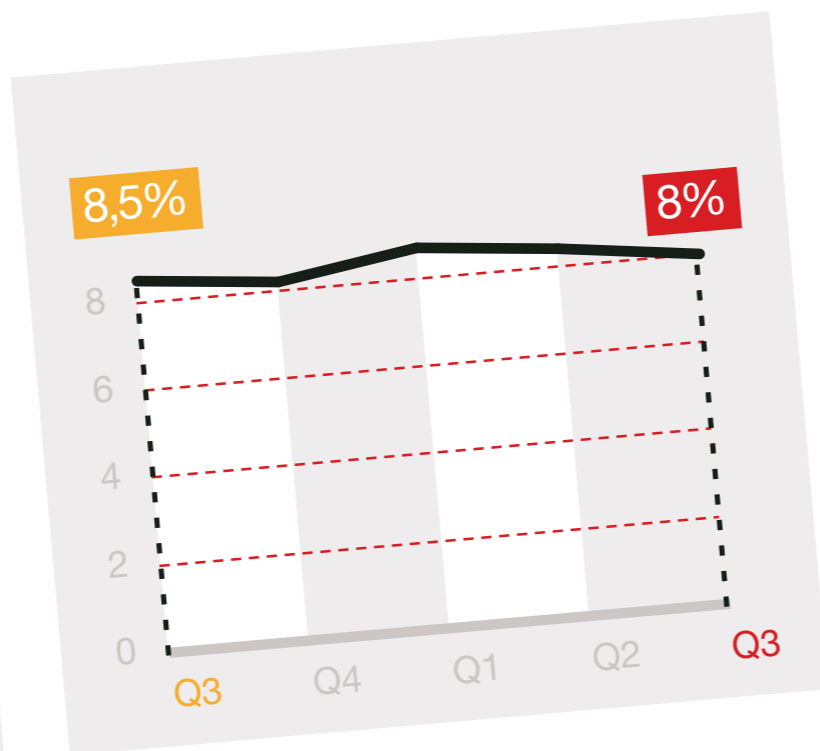
ECONOMIE

Economische groei

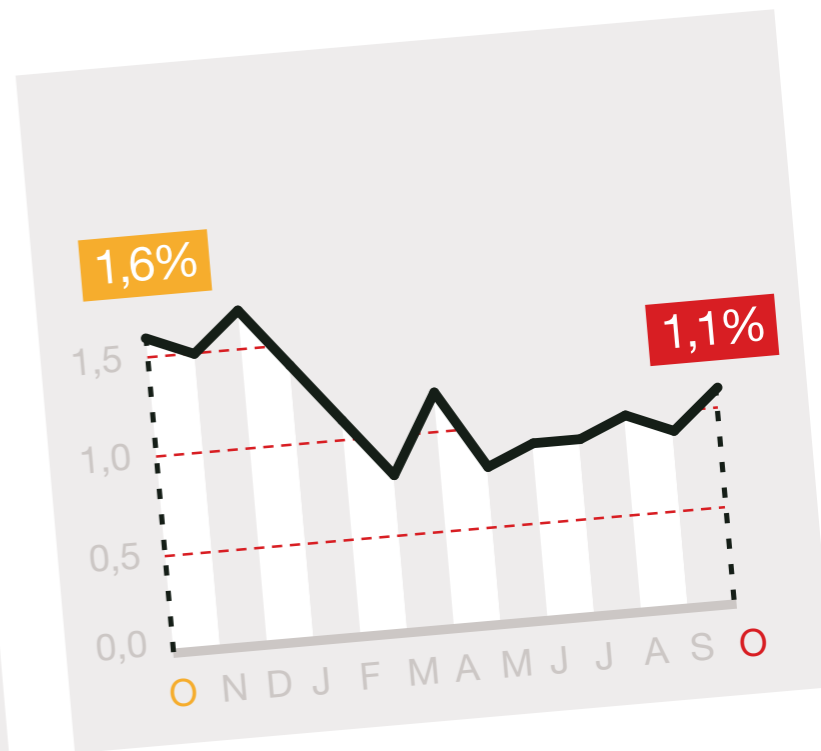
Bruto binnenlands product



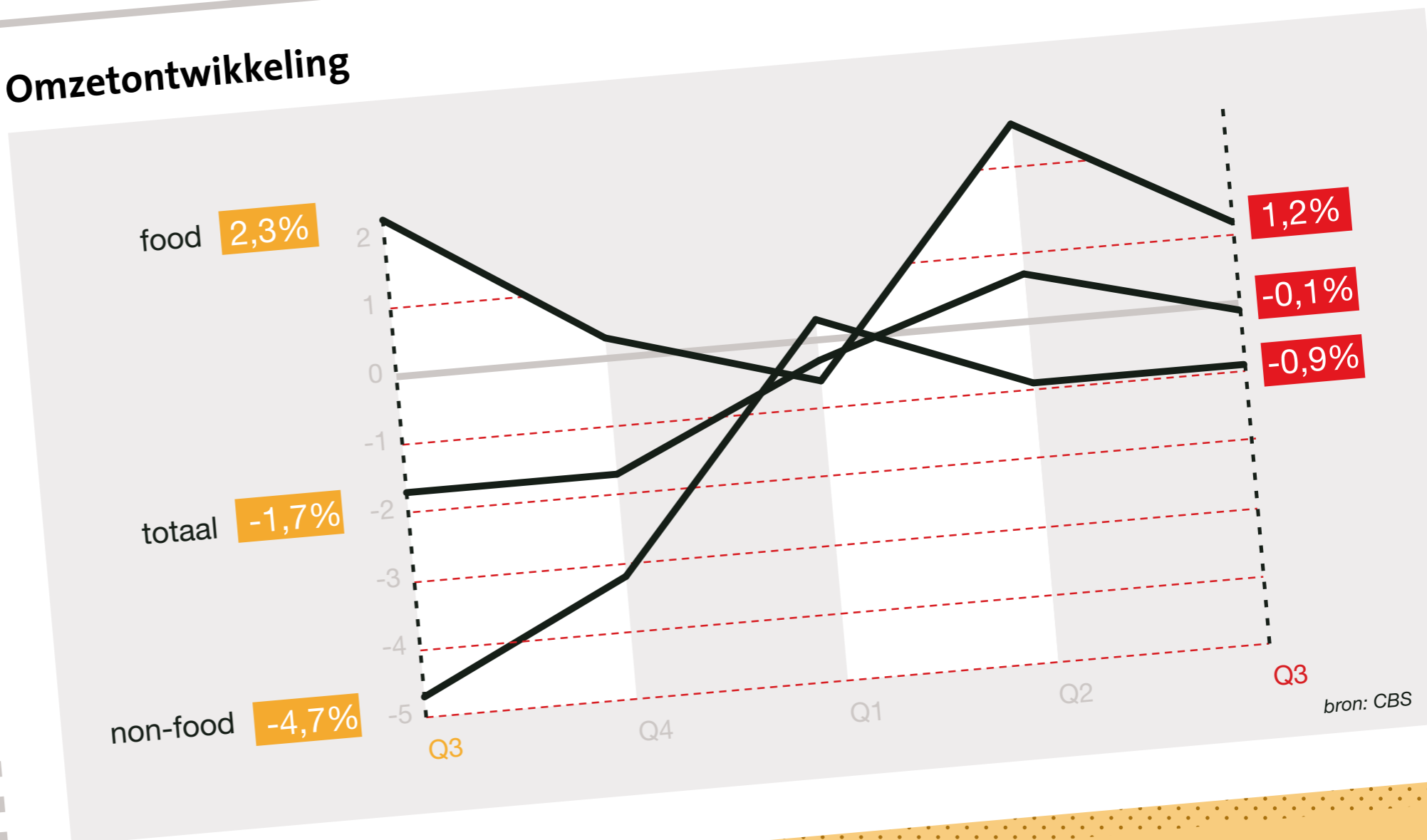
Werkloosheid



Inflatie



Omzetontwikkeling



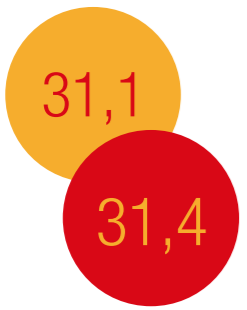
bron: CBS



Q3 2013
Q3 2014

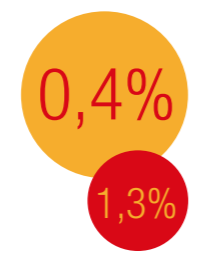
GEBRUIKERS- EN BELEGGINGSMARKT

Aanbod
m² in miljoenen



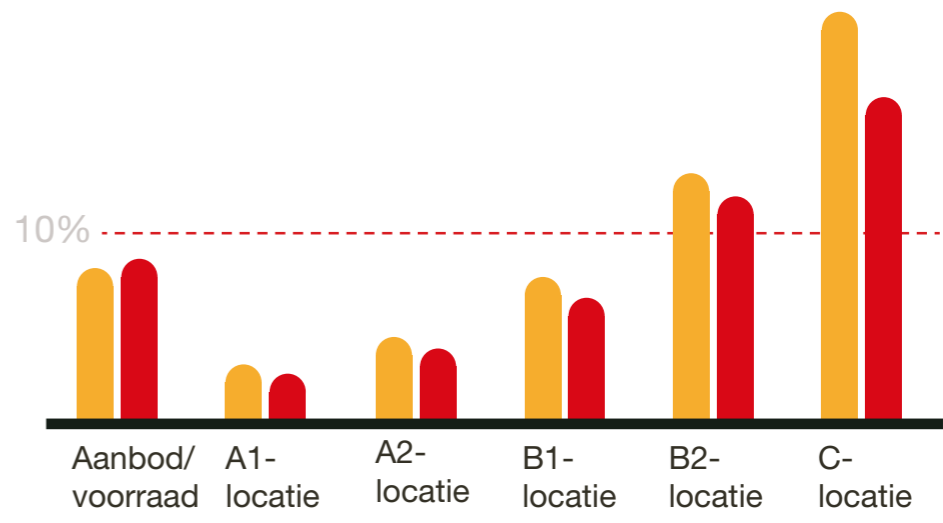
Verwachting
↑

Mutatie aanbod
t.o.v. vorig jaar

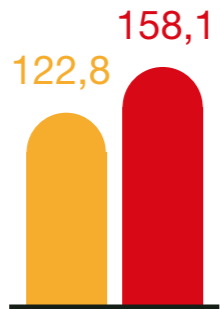


Verwachting
↑

Leegstand detailhandel

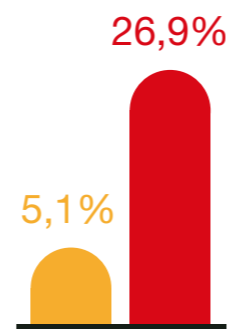


Opname
m² in miljoenen

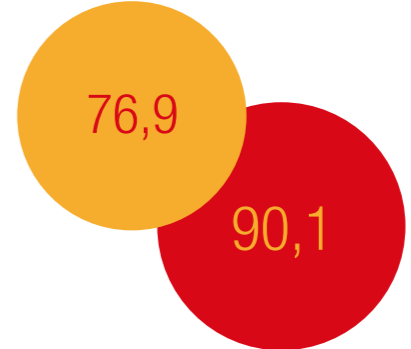


Verwachting
=

Mutatie opname
t.o.v. vorig jaar



Beleggingsactiviteit retail
volume in miljoenen

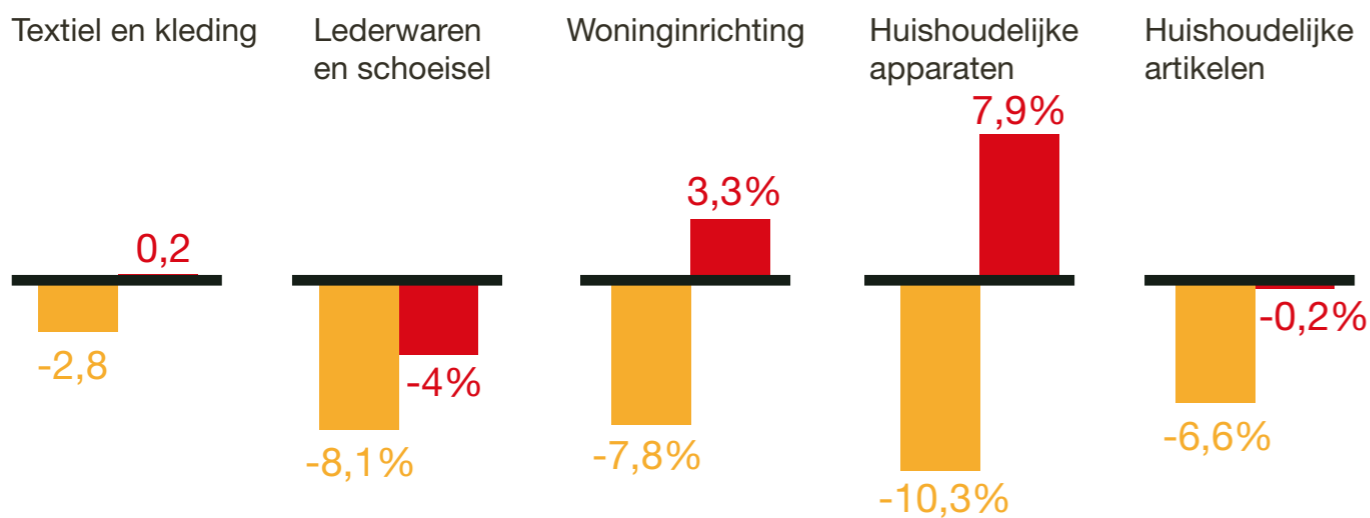


Verwachting
↑

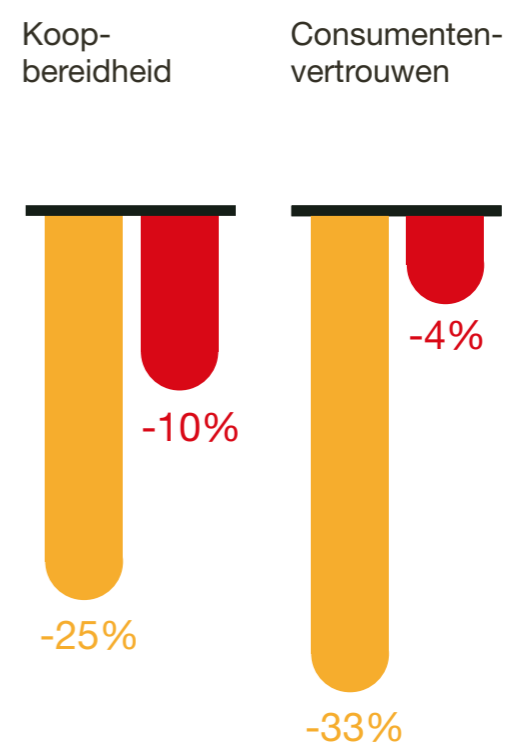
Q3 2013
Q3 2014

CONSUMENT

Bestedingen



Consument



Financiële situatie



Gunstige tijd grote aankopen

